



UNIVERSITY
of HAWAII®
FOUNDATION

Facts

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About the UH Foundation

- Contracted by the Board of Regents to be the sole provider of fundraising and alumni services.
- Employs specialists with expertise in major gifts, foundation and corporate giving, annual giving, and tax and planned giving.
- Partners with academic leaders to identify strategic priorities and match with prospective donors.

Our Mission

The mission of the University of Hawai'i Foundation is to unite donors' passions with the University of Hawai'i's aspirations by raising philanthropic support and managing private investments to benefit UH, the people of Hawai'i and our future generations.

Our Vision

Inspire giving and partnership with the University of Hawai'i by fostering UH pride and passion among donors, alumni and the community.

Senior Leadership

Tim Dolan
*UH Vice President of Advancement
and UH Foundation CEO*

John Han
VP for Administration and CFO

Christine Koo
Associate VP of Advancement Services

Margot Schrire
*Associate VP of Communications and
External Relations*

Jung Song
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Karla Zarate-Ramirez
Associate VP of Major Gifts

Contact Us

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What we do



UNIVERSITY
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Development

Guided by the academic priorities identified by chancellors and deans across the 10 UH campuses, the UH Foundation raises private funds to support UH students, programs, faculty and research.

ANNUAL GIVING

- Conduct year-round online, direct mail and telephone campaigns to graduates, parents and friends of UH for unrestricted funds.
- Reach out to every alumnus on record at least once per year.
- Employ between 30-50 student fundraisers in our calling center.

ESTATE AND GIFT PLANNING

- Our experienced team of estate and gift planning experts provides confidential gift planning consultation and services at no charge to donors and the professional advisor community.
- Ensure that donors receive maximum personal and financial benefits while funding their philanthropic priorities.

CAMPUS AND UNIT DEVELOPMENT TEAMS

- Collaborate with UH academic leadership to raise philanthropic gifts of \$25,000 and up for the priorities of all 10 UH campuses.
- Foster meaningful, often lifelong relationships on behalf of the university with prospective donors who believe in partnering with UH for far-reaching impact on Hawai'i and beyond.

CORPORATE AND FOUNDATION RELATIONS

- Raise funds from corporations and private foundations for faculty research, academic excellence and community outreach.

Community & Alumni Relations

- Build and implement alumni engagement strategies in coordination with campus leaders to reach 310,000 UH graduates.
- Inspire alumni support of recruitment, retention, career services, advocacy and mentorship.
- Celebrate alumni achievements to build pride and connection with their alma mater in meaningful and relevant ways.

Donor Relations

- Represent the interests of UHF donors to all 10 campuses of UH and build a culture of stewardship throughout the UH community.

Special Events

- Provide donors with meaningful opportunities to engage with UH leadership, faculty and students.

Investment Management

- Manage \$433.9 million endowment for prudent growth.
- Manage investments related to planned giving, including charitable gift annuities and charitable remainder trusts.

Fiscal Services

- Administer and manage funds from gifts for the benefit of units and campuses.
- Establish new accounts and maintain more than 7,000 separate donor accounts for UH.
- Process gifts via check, credit card, cash, real estate, stocks, bonds and more.

Scholarships

- Distribute \$10+ million annually to students.
- Liaise with each campus financial aid office.
- Provide online search engine for privately funded scholarships.