



UNIVERSITY
of HAWAII®
FOUNDATION

SAMPLE BEQUEST LANGUAGE

Directing your support to the University of Hawai'i

This sample language may be helpful as you work with your attorney to include a gift to the University of Hawai'i Foundation for the benefit of UH in your estate plan.

UNRESTRICTED BEQUESTS

Bequest of a Specific Dollar Amount:

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to the University of Hawai'i Foundation, a nonprofit organization located at 1314 S. King St., Suite B, Honolulu, HI, 96814, Federal Tax ID #99-0085260, for the University of Hawai'i Foundation's general use and purpose.

Bequest of a Percent of the Estate:

I hereby give, devise and bequeath ____ percent (__ %) of the remainder and residue of property owned at my death, whether real or personal and wherever located, to the University of Hawai'i Foundation, a nonprofit organization located at 1314 S. King St., Suite B, Honolulu, HI, 96814, Federal Tax ID #99-0085260, for the University of Hawai'i Foundation's general use and purpose.

RESTRICTED BEQUESTS

To make your bequest restricted, the language should read*:

I hereby give, devise and bequeath *(insert specific dollar amount or percentage language from above)* to the University of Hawai'i Foundation, a nonprofit organization located at 1314 S. King St., Suite B, Honolulu, HI, 96814, Federal Tax ID #99-0085260, for the benefit of _____ *(include relevant college/program/campus)*.

* If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives.

All contacts with the Office of Estate & Gift Planning will be kept confidential.

More information on bequest language: uhflegacygift.org/bequestlanguage

Note: All gifts to the University of Hawai'i are accepted and administered by the University of Hawai'i Foundation, a private, institutionally related corporation designated as a 501(c)(3) organization by the Internal Revenue Service.